UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 12b-25

Commission File Number: 001-41154

NOTIFICATION OF LATE FILING

☐ Form 10-K	☐ Form 20-F	☐ Form 11-K	☒ Form 10-Q
☐ Form 10-D	☐ Form N-SAR	☐ Form N-CSR	

For Period Ended: September 30, 2026

☐ Transition Report on Form 10-K
☐ Transition Report on Form 20-F
☐ Transition Report on Form 11-K
☐ Transition Report on Form 10-Q
☐ Transition Report on Form N-SAR

For the Transition Period Ended: _____

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates: _____

PART I
REGISTRANT INFORMATION

Full name of registrant	Sidus Space, Inc.
Former name if applicable	
Address of principal executive office	400 Imperial Blvd., Suite 201
City, state and zip code	Cape Canaveral, FL 32920

PART II
RULE 12b-25 (b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25 (b), the following should be completed. (Check box if appropriate.)

(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
(b) The subject annual report, semi-annual report, transition report on Form 10-K, 20-F, 11-K or Form N-SAR or Form N-CSR, or portion thereof will be filed on or before the 15th calendar day following the prescribed due date or the subject quarterly report or transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and ☒
(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III
NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 11-K, 20-F, 10-Q, N-SAR, N-CSR, or the transition report portion thereof, could not be filed within the prescribed time period.

As previously disclosed in the Current Report on Form 8-K filed by Sidus Space, Inc. (the "Company") with the Securities and Exchange Commission (the "SEC") on November 6, 2026, as amended by the Current Report on Form 8-K/A filed with the SEC on November 12, 2026 (as amended, the "Non-Reliance 8-K"), on November 2, 2026, the Audit Committee of the Company's Board of Directors, together with management, concluded that the Company's previously issued financial statements as of and for the annual and interim periods from the quarter ended September 30, 2024 through the quarter ended June 30, 2026 (the "Affected Financial Statements") should no longer be relied upon. The Company intends to restate the Affected Financial Statements in a comprehensive amendment to its Annual Report on Form 10-K for the year ended December 31, 2025 on Form 10-K/A (the "Comprehensive Form 10-K/A") and, with respect to the quarterly periods ended March 31, 2026 and June 30, 2026, in its Quarterly Report on Form 10-Q for the quarter ended September 30, 2026 (the "Form 10-Q").

The Company is unable to file the Form 10-Q within the prescribed time period without unreasonable effort or expense because the Company requires additional time to complete the restatement of the Affected Financial Statements, including the restated balance sheet as of December 31, 2025 and the restated financial information for the quarterly periods ended March 31, 2026 and June 30, 2026 to be included in the Form 10-Q; to finalize its financial statements for the quarter ended September 30, 2026; and to complete its evaluation of its internal control over financial reporting and disclosure controls and procedures. In addition, the Company's independent registered public accounting firm requires additional time to complete its review of the Company's interim financial statements. The Company currently expects to file the Form 10-Q within the five-day extension period provided by Rule 12b-25.

PART IV
OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Alan Khalili	(321)	613-5620
(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

☒ Yes ☐ No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

☒ Yes ☐ No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

The Company anticipates that its results of operations for the three and nine months ended September 30, 2026 will reflect significant changes from the corresponding periods of the prior fiscal year as previously reported, including as a result of the restatement adjustments described in the Non-Reliance 8-K. Those adjustments include (i) the classification of certain common stock warrants as liabilities measured at fair value, with changes in fair value recognized in earnings each reporting period; (ii) the expensing, as research and development, of costs previously capitalized for preproduction prototypes of the Company's VPX product; (iii) the reversal of depreciation previously recorded on the Company's LizzieSat 2 satellite ("LS-2") and the recognition of an impairment charge of approximately $4.0 million for the full carrying amount of LS-2 during the three months ended March 31, 2026, which will be reflected in the results for the nine months ended September 30, 2026; and (iv) the deferral, as a contract liability, of revenue previously recognized under a customer contract. As disclosed in the Non-Reliance 8-K, the Company currently expects the restatement to increase its net loss for the six months ended June 30, 2026 by approximately $4.1 million as compared to the amount originally reported.

Because the Company has not completed the restatement of the comparative prior-year periods or the preparation and review of its financial statements for the quarter ended September 30, 2026, the Company is unable at this time to provide a reasonable estimate of its results of operations for the three and nine months ended September 30, 2026 or to quantify the anticipated changes from the corresponding periods of the prior fiscal year.

Sidus Space, Inc.
(Name of Registrant as Specified in Charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: November 16, 2026

/s/ Alan Khalili
By: Alan Khalili
Title: Chief Financial Officer