

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant

Filed by a party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material under §240.14a-12

Sidus Space, Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

- No fee required.
 Fee paid previously with preliminary materials.
 Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

SIDUS SPACE, INC.

**SUPPLEMENT NO. 1 TO THE PROXY STATEMENT
FOR THE
ANNUAL MEETING OF STOCKHOLDERS
TO BE HELD ON JUNE 25, 2024**

EXPLANATORY NOTE

On April 30, 2024, Sidus Space, Inc. ("Sidus" or the "Company") filed its definitive proxy statement with the Securities and Exchange Commission ("SEC") for its annual meeting of shareholders to be held on June 25, 2024 (the "Annual Meeting"). Additionally, the Company filed an amended definitive proxy statement with the SEC on May 9, 2024 (the "Amended Proxy Statement").

The Company has retained Advantage Proxy, Inc. as its strategic shareholder advisor and proxy solicitation agent in connection with the solicitation of proxies for the Annual Meeting.

The Company is voluntarily amending and supplementing the Amended Proxy Statement with the information provided in this amendment and supplement to the Amended Proxy Statement (the "Amendment and Supplement") to disclose the retention of strategic shareholder advisor and proxy solicitation agent. This Amendment and Supplement is being filed with the SEC on or about May 22, 2024.

Any proxies submitted by stockholders before the date of this Amendment and Supplement will be voted as instructed on those proxies, unless a stockholder changes his or her vote by submitting a later dated proxy. Stockholders should follow the instructions described in the Proxy Statement regarding how to submit proxies or vote at the Annual Meeting.

THIS AMENDMENT AND SUPPLEMENT SHOULD BE READ IN CONJUNCTION WITH THE PROXY STATEMENT.

This supplemental information should be read in conjunction with the Proxy Statement, which should be read in its entirety. Section references in the below disclosures are to sections in the Proxy Statement, and defined terms used but not defined herein have the meanings set forth in the Proxy Statement. To the extent the following information differs from or conflicts with the information contained in the Proxy Statement, the information set forth below shall be deemed to supersede the respective information in the Proxy Statement.

Amendments and Supplemental Disclosure

Notice

Immediately above "By the Order of the Board of Directors" in the Notice, the following will be inserted:

"If you have any questions or need assistance voting your shares, please call Advantage Proxy, Inc. at:

**Advantage Proxy, Inc.
PO Box 10904
Yakima, WA 98909
Toll Free: 1-877-870-8565
Collect: 1-206-870-8565
Email: ksmith@advantageproxy.com**

Under "Who is Paying for the Expenses Involved in Preparing and Mailing this Proxy Statement" in the section entitled Questions and Answers About This Proxy Material and Voting, the following will be added:

"We have retained Advantage Proxy, Inc. as our strategic shareholder advisor and proxy solicitation agent in connection with the solicitation of proxies for the Meeting. If you have any questions or require any assistance with completing your proxy, please contact Advantage Proxy, Inc. by telephone (toll-free within North America) at 1-877-870-8565 or (call collect outside North America) at 1-206-870-8565 or by email at ksmith@advantageproxy.com."