

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **January 4, 2023**

SIDUS SPACE, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-41154
(Commission
File Number)

46-0628183
(IRS Employer
Identification No.)

150 N. Sykes Creek Parkway, Suite 200
Merritt Island, FL
(Address of principal executive offices)

32953
(Zip Code)

Registrant's telephone number, including area code: **(321) 613-5620**

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol(s)</u>	<u>Name of each exchange on which registered</u>
Class A Common Stock, \$0.0001 par value per share	SIDU	Nasdaq Capital Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

Sidus Space, Inc. (the "Company") intends to conduct meetings with third parties in which its corporate slide presentation ("Company Presentation") will be presented. The Company Presentation is attached to this Current Report on Form 8-K as Exhibit 99.1 and incorporated into this Item 7.01 by reference.

In accordance with General Instruction B.2 of Form 8-K, the information furnished under this Item 7.01 of this Current Report on Form 8-K and the exhibit attached hereto are deemed to be "furnished" and shall not be deemed "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall such information and exhibit be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Corporate Presentation of Sidus Space, Inc.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 4, 2023

SIDUS SPACE, INC.

By: /s/ Carol Craig

Name: Carol Craig

Title: Chief Executive Officer



A Space-as-a-Service company:

- Mission Critical Hardware Manufacturing
- Multi-Disciplinary Engineering Services
- Satellite Design, Production, Launch Planning, Mission Operations
- In-Orbit Support
- Space-based Data

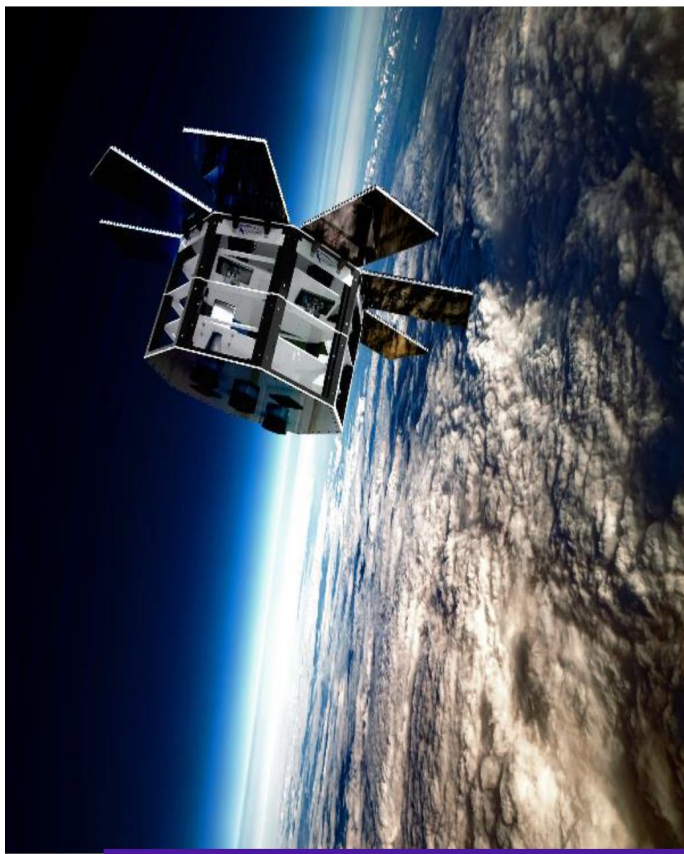
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Disclosure

This document contains forward-looking statements. In addition, from time to time, we or our representatives may make forward-looking statements orally or in writing. We base these forward-looking statements on our expectations and projections about future events, which we derive from the information currently available to us. Such forward-looking statements relate to future events or our future performance, including: our financial performance and projections; our growth in revenue and earnings; and our business prospects and opportunities. You can identify forward-looking statements by those that are not historical in nature, particularly those that use terminology such as “may,” “should,” “expects,” “anticipates,” “contemplates,” “estimates,” “believes,” “plans,” “projected,” “predicts,” “potential,” or “hopes” or the negative of these or similar terms. In evaluating these forward-looking statements, you should consider various factors, including: our ability to change the direction of the Company; our ability to keep pace with new technology and changing market needs; and the competitive environment of our business. These and other factors may cause our actual results to differ materially from any forward-looking statement. Forward-looking statements are only predictions. The forward-looking events discussed in this document and other statements made from time to time by us or our representatives, may not occur, and actual events and results may differ materially and are subject to risks, uncertainties and assumptions about us. We are not obligated to publicly update or revise any forward-looking statement, whether as a result of uncertainties and assumptions, the forward-looking events discussed in this document and other statements made from time to time by us or our representatives might not occur. See offering documents for further risks and disclosures. Past performance is not indicative of future results. There is now guarantee that any specific outcome will be achieved. Investments may be speculative, illiquid and there is a total risk of loss.



Space-as-a-Service

Disrupting the Market

Sidus Space is a vertically integrated Space-as-a-Service company providing low-cost, rapidly scalable, customized solutions and services across the space domain:

- Mission Critical Hardware Manufacturing
- Multi-Disciplinary Engineering Services
- Satellite Design, Production, Launch Planning, Mission Operations, and In-Orbit Support
- On-Orbit Testing of Space Ecosystem Technologies and Hardware
- Data and Analytics Derived from Satellite Missions



Our Mission is *Bringing Space Down to Earth™*

Our mission is to enable our existing and future customers to prove out new technologies for the space ecosystem rapidly at low cost while providing access to space-based data on-demand for any problem set or business need.

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Our Team



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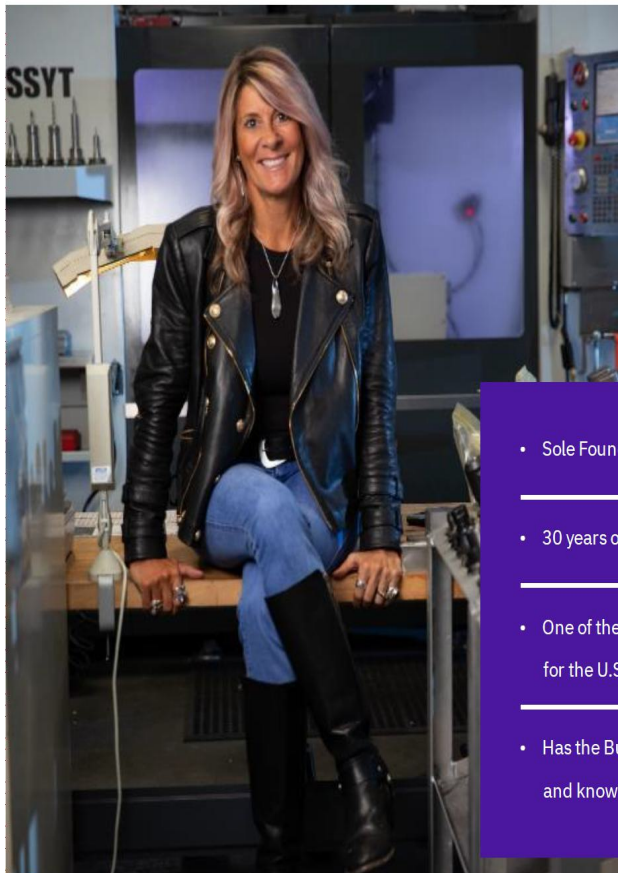
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Carol Craig

Astropreneuer & Founder

As sole Founder and CEO, built and funded engineering firm Craig Technologies, an industry recognized Government Contracting firm specializing in engineering and tech solutions – spinning off Sidus Space in 2012.



- Sole Founder and CEO of Sidus Space, Inc.
- 30 years of government program experience
- One of the first women eligible to fly combat for the U.S. Navy
- Has the Business and Technical experience and knowledge to execute our vision



Innovation on the shoulders of Space Heritage



Jamie Adams

Chief Technology Officer



Teresa Burchfield

Chief Financial Officer



John Curry

Chief Mission Operations Officer



- 37+ years of experience in program/project management of: Agile software development, infrastructure architecture, systems engineering, modeling, simulation, large-scale integration, autonomy, and verification and validation of hardware and software
- NASA Associate Division Chief of Software/Robotics & Simulation
- Deputy Manager – Orion Multi-purpose Crew Exploration Vehicle (MPCV) Avionics and Software
- International Space Station (ISS) - Avionics and Software, HW/SW Integration Manager

- 30+ years of finance and accounting experience in multiple industries, with 12+ years of experience as a Chief Financial Officer.
- 19+ years at Tupperware, a \$1.8 billion publicly traded company, serving in a number of financial management roles such as the VP and Chief Financial Officer for the US & Canada business unit, VP and Group Chief Financial Officer for Europe, Middle East and Africa and the VP of Investor Relations.
- 15+ years of experience working in manufacturing environments, providing a strong background in costing and operational efficiencies

- 35+ years of technical leadership and program management experience in human spaceflight and spacecraft design, development, test, and operations.
- NASA Flight Director and Program Manager
- Dream Chaser Program Director for crew and cargo designs; received an SNC Executive of the Year award for role in the NASA CRS-2 selection
- Senior Director and Test and Flight Operations Deputy at Blue Origin
- Bachelor of Science in Aerospace Engineering from Texas A&M University



Market Opportunity



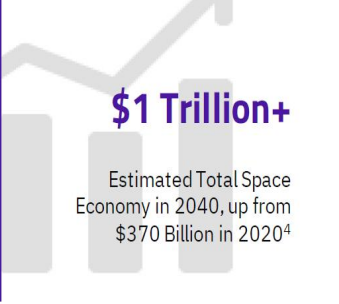
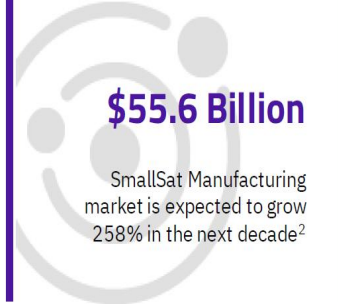
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The Space Industry is *Taking Off*

- Investment in the space industry **ACCELERATED** since 2020 despite the global pandemic and war in Ukraine.
- The SmallSat industry (spacecraft with a mass of less than 500 kg) is gearing up for **SIGNIFICANT EXPANSION IN CAPABILITIES AND DEMAND** over the next decade.

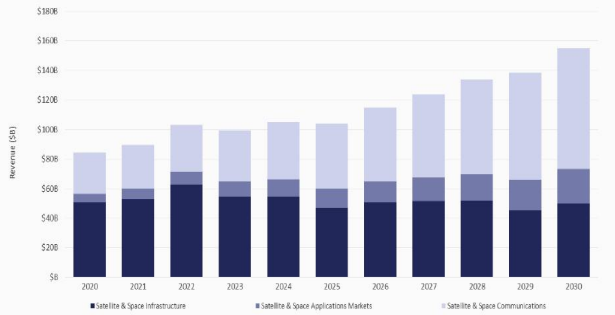


^{1, 2, 3, 4} – PROSPECTS FOR THE SMALL SATELLITE MARKET, EUROCONSULT 8TH EDITION., JULY 2022

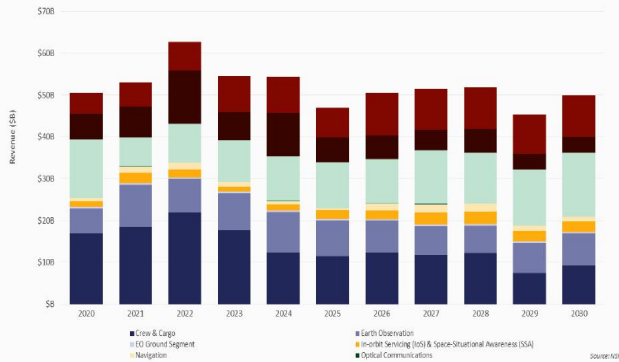
*Space is not a vertical, but a pervasive domain that cuts across sectors
(Agriculture, Health & Sciences, Government/Military, Finance)*



Revenue (\$B) by Year



Revenue (\$B) by Year



Revenues (\$B)	2022	2023	2024	2025	2026
Big Data Analytics	\$.175.37B	\$.201.41B	\$.217.85B	\$.246.23B	\$.272.93B
EO Big Data Analytics	\$.416.4B	\$.539.B	\$.661.8B	\$.792.4B	\$.956.8B
EO Data	\$ 1.281.7B	\$ 1.364.4B	\$ 1.452.B	\$ 1.538.8B	\$ 1.630.1B
M2M and IoT	\$ 946.563B	\$ 1.072.571B	\$ 1.231.296B	\$ 1.350.268B	\$ 1.495.855B
Satellite Big Data	\$ 1.120.31B	\$ 1.376.32B	\$ 1.648.17B	\$ 1.909.35B	\$ 2.175.96B
Satellite & Space Applications	\$ 3.940.343B	\$ 4.553.701B	\$ 5.211.116B	\$ 5.837.048B	\$ 6.531.645B

- **2020-2030 Cumulative Revenue of \$149.52B**
 - EO Information Products: **\$26.52B**
 - Satellite Big Data: **\$22.17B**
 - EO Data: **\$17.49B**



Target Markets



Academia



Channel Partners



Individual Consumers



Individual Government Agencies



Space Ecosystem Supplier Base



Tech Start-Ups



Unrepresented International Customers



U.S. Government Agencies



Endless Growth Opportunities



Satellite Uses by Industry

Agriculture

- Farm Asset Management & Tracking
- Crop Monitoring
- Soil Monitoring
- Livestock Tracking & Monitoring
- Weather & Drought Monitoring



Government & Military

- Border Protection
- Transportation Monitoring
- Flood Management
- Disaster Management
- Smart Cities



Health Sciences & Medical

- Health Research
- Health & Disease Detection
- Carbon Monoxide Concentrations Measurement



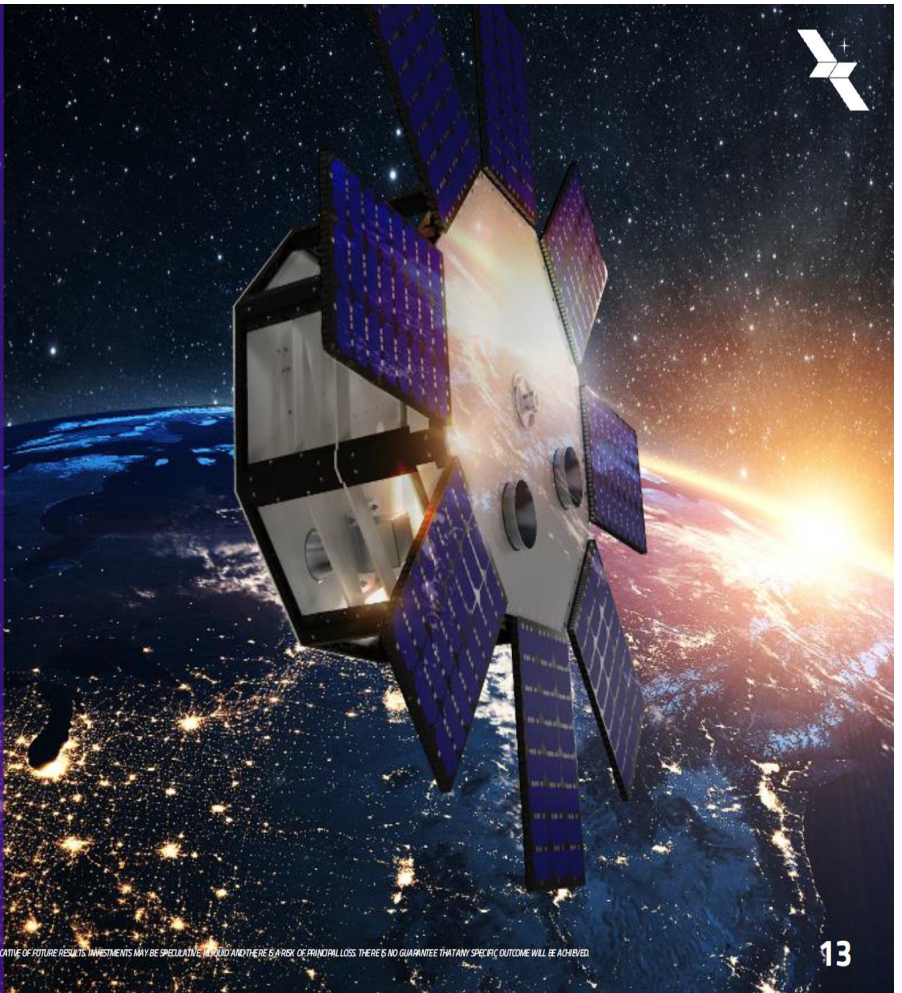
Maritime

- AIS Data
- Supply Chain Logistics
- Illegal Fishing
- Environmental Impact Monitoring





The Sidus Advantage



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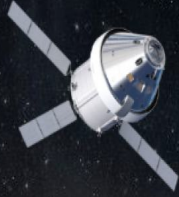
Heritage + Innovation

Sidus Space has:

- 10 years of commercial, military and government manufacturing experience
- Space Qualification experience, existing customers and pipeline, and International Space Station heritage
- 35,000 sq. ft. of Space Coast, Florida operations and manufacturing in place and operating
- AS9100 Aerospace Certification, International Traffic in Arms Regulations (ITAR), (ITU/FCC)
- 10+ patents issued and pending including proprietary 3D printed satellite architecture
- Proprietary data analytics solutions through strategic partnerships



Depth of Experience



Orion

Manufactured, assembled and tested ogive lifting fixture, crew module birdcage, heat-shield shipping frame stanchions, and service module lift station. Manufactured reefing line cutters for the parachute deployment system.



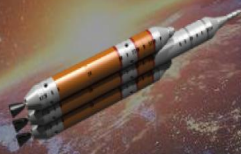
International Space Station (ISS)

Operated the Space Station Integrated Kinetic Launcher for Orbital Payload Systems (SSIKLOPS). Tested replacement ISS lighting in our vacuum chamber for Bionetics. Assembled and tested flight cables.



Pad/Mobile Launcher

Fabricated wire harnesses for pad and thousands of wire harnesses which included procurement, assembly, molding, and testing for the Mobile Launcher. Manufactured, assembled and tested electronic and fluid/pneumatic control cabinets.



Space Launch System (SLS)

Manufacturing and assembling flight and ground Environmental Control System (ECS) and hazardous gas quick disconnects.



Centaur

Manufactured, and assembled Centaur umbilical plate



Dreamchaser

Created preliminary design for battery installation cart, and vehicle lifting fixtures.



Think Outside The Cube

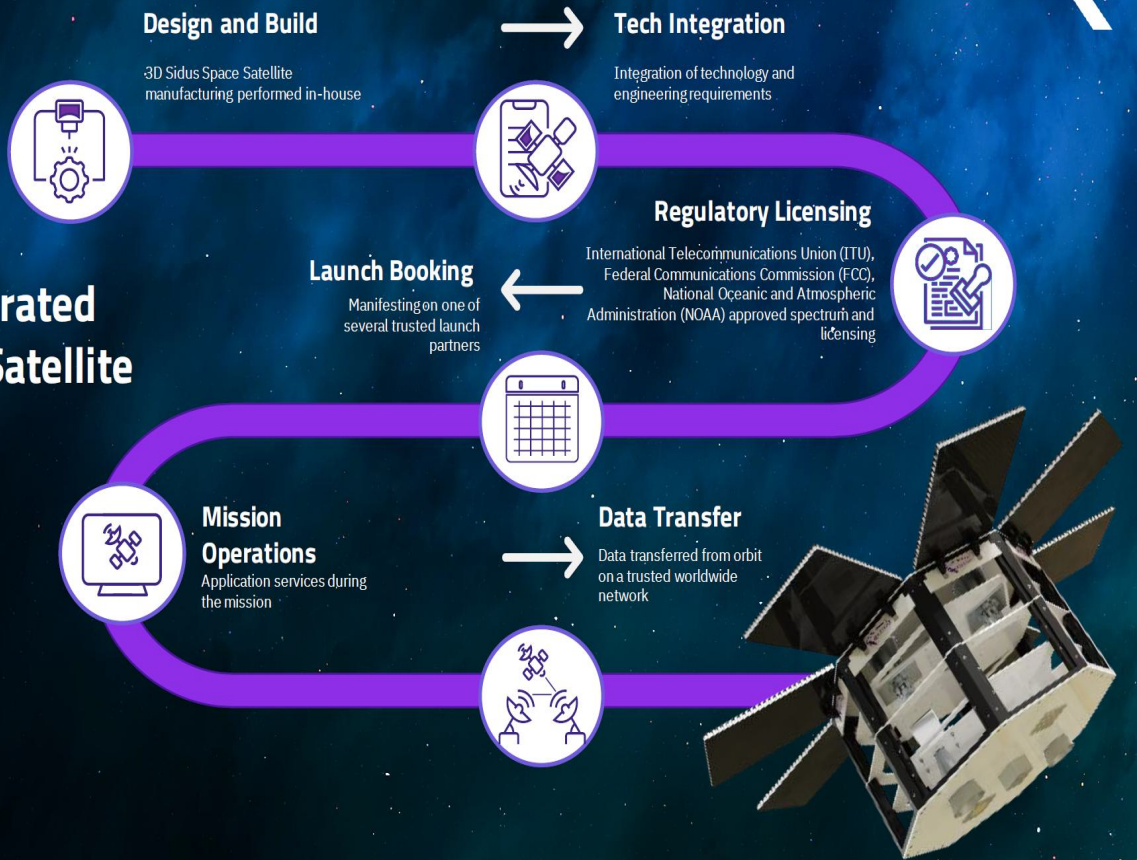
LIZZIESAT™

- Launch Vehicle Agnostic into Low Earth Orbit (LEO)
- Multiple Sensor Integration and Data Aggregation On-Orbit
- Lightweight, Advanced, 3D Printed Materials
- Aluminum Honeycomb + Continuous Carbon Fiber for Ultra-High Strength
- Rapid Modular Integration of Technologies
- Space Proven Subsystems
- 100kg weight (up to 35kg Dedicated to Technology and Data Collection)
- Satellite Constellation Owned and Managed by Sidus Space





The Sidus Vertically-Integrated Multi-Mission Satellite





Prospective Launch Schedule*

	Phase 1	Phase 2	Phase 3
Satellites	15 Satellites Launched with Up to 525kg Revenue Generating Tech	30 Satellites Launched Up to 1,050kg Revenue Generating Tech	75 Satellites Launched Up to 2,625kg Revenue Generating Tech
Services	Constellation Management Services		
	Space-Based Data		
Production	Factory scale up for rapid production – 5-10 satellites/month Additional 3D printers, International Partnerships, Ground Station and Mission Operations Control Expansion		

* Timeline is dependent on small satellite launch vehicle industry, weather and unforeseen launch conditions.



Diverse Revenue Streams



Data

Price per megabyte or subscription basis for the life of the satellite. Scalable based on the number of satellites, ground stations and sensors.



On-Orbit Testing

Payload integration and one time data collection is included in the price with recurring data priced separately.



Manufacturing

Over ten years of experience manufacturing, assembling and testing space hardware with space flight heritage.



Engineering

Lifecycle engineering services for space systems including design, development, assembly, integration, and test. System and Subsystem subject matter expertise.



Custom Solutions

Senior team of space program leaders including NASA and DoD Flight Directors and Flight/Ground Controllers providing Mission Operations, Satellite Deployment, and Licensing support/services



Financials



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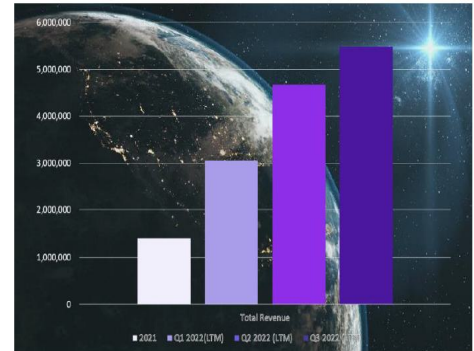
Financial

- Revenue Increased 164% in quarter ended September 30, 2022 compared to quarter ended September 30, 2021.
- Revenue increased 461% on a year-to-date basis for the period ended September 30, 2022 compared to 2021.
- Gross profit increased 821% on a year-to-date basis for the period ended September 30, 2022 compared to 2021.
- \$30 Million Equity Line facility secured for future growth

Contractual

- Awarded a contract with Exo-Space for integration and launch of its artificial intelligence software technology and executed an MOU with Mission Space for space weather intelligence and data collection, expected to create a new revenue stream.
- Established multiple paths to orbit with launch agreements in place.
- Received a combined total of over \$1.9 million in new purchase orders for space and defense hardware and services supporting multiple customers.
- Executed agreement with Dawn Aerospace to implement its propulsion into LizzieSat, a key step in extending the revenue-generating opportunity while in orbit.

Q3 2022 Highlights



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Platform Based Scalable Model

Fixed CapEx/Overhead Costs with small incremental growth

- Manufacturing
- Engineering
- Mission Operations

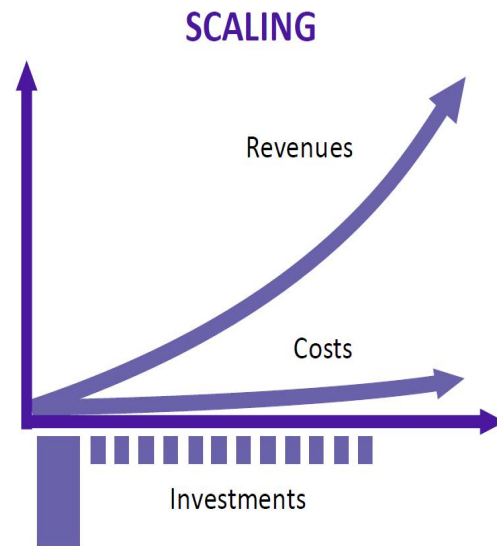
Decreasing Fixed Satellite Costs

- Materials/Subsystems
- Assembly, Integration & Test
- Launch

Recurring Long Term Revenue

- Space/Satellite/Data as a Service
- Multiple distribution channels
- Reduced capacity limitations
- Strategic partnerships with customers/partners
- Platform model with Competimates / Revenue sharing

INTERNAL/EXTERNAL



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Investment Economics

Satellite launches enable high margin data revenue streams, a key step on path to profitability.



High Visibility Revenue

- Recurring subscription revenue
- Incremental growth from growing customer base



High Margin Proprietary Data

- Unit economics of satellites yields high margin low-cost data
- White-label analytics delivered at high incremental margins



Strong Operating Leverage

- Fixed operating costs provide significant leverage and scale
- High margin revenue expected to drive profit



Efficient Constellation

- Low-cost satellites benefit from longer life and decreasing launch and on-orbit costs
- Multi-mission constellation with vertical integration = efficient CAPEX
- Incremental growth from growing customer base



Data Monetization

- Direct
- Data Aggregator
- Data Exchange/Marketplace
- Data Commerce Platform
- Collect Once, Sell Many



Industry Differentiators



Multi-Mission

A multi-mission satellite for a multi-mission constellation



Cost and Size

LizzieSat™ Microsatellite with ability to integrate propulsion and redundant systems



Heritage & Innovation

Heritage space combined with new innovative space



Vertically Integrated

Vertical integration of production – allows control of time to launch with multiple customer insertion points



Space Proven

Use of space-proven COTS reduces risk and reduces production cycle to 12 months



Licensing

Spectrum license approved in 2021, NOAA license experience



BRINGING SPACE
DOWN TO EARTH™