# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 8, 2022

## SIDUS SPACE, INC.

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction of incorporation)

001-14454 (Commission File Number) 46-0628183 (IRS Employer Identification No.)

150 N. Sykes Creek Parkway, Suite 200 Merritt Island, FL (Address of principal executive offices)

32953 (Zip Code)

principal executive offices)

Registrant's telephone number, including area code: (321) 613-5620

Not Applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see

(Former name or former address, if changed since last report.)

| General 1 | Instructions A.2. below):  |                                      |  |
|-----------|--|--------------------------------------|--|
| □ Writ    | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)  |                                      |  |
| □ Soli    | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)   |                                      |  |
| □ Pre-    | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))                             |                                      |  |
| □ Pre-    | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))                             |                                      |  |
| Securitie | s registered pursuant to Section 12(b) of the Act:   |                                      |  |
|           | Title of each class  | Trading<br>Symbol(s)                 | Name of each exchange on which registered                        |
|           | Class A Common Stock, \$0.0001 par value per share   | SIDU                                 | Nasdaq Capital Market  |
|           | by check mark whether the registrant is an emerging growth comprities Exchange Act of 1934 (§240.12b-2 of this chapter).           | any as defined in Rule 405 of the Se | curities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of |
|           |  |                                      | Emerging growth company $\boxtimes$                              |
|           | erging growth company, indicate by check mark if the registrant hag standards provided pursuant to Section 13(a) of the Exchange A |                                      | insition period for complying with any new or revised financial  |
|           |  |                                      |  |
|           |  |                                      |  |

#### Item 7.01 Regulation FD Disclosure.

On August 8, 2022, at an industry conference, in a presentation about LizzieSat, Sidus Space, Inc. (the "Company") inadvertently disclosed information that was not previously disclosed by the Company, specifically that the Company has been informed by NASA that its launch date has moved from Q4 2022 to Q1 2023. There is no expected impact to production milestones or 2022 revenue as a result of this change.

In accordance with General Instruction B.2 of Form 8-K, the information furnished under this Item 7.01 of this Current Report on Form 8-K and the exhibit attached hereto are deemed to be "furnished" and shall not be deemed "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall such information and exhibit be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 9, 2022

SIDUS SPACE, INC.

By: /s/ Carol Craig
Name: Carol Craig

Title: Chief Executive Officer

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